File Start

East Staffordshire Borough Council Section 106

File ID Barcode:



ESS000158

START

Ref: PA/03115/010

Box: BOX004463

Prepared by Resolution Bureau Services

FILE START

AGREEMENT IS MADE the Amount

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- One shousand wine mandred and ninety nine
- **PARTIES** 1.
- "the Borough" EAST STAFFORDSHIRE BUROUGH COUNCIL whose principal 1.1 office is at the Town Hall Burton upon Trent in the County of Stafford
- "the Owner" WESTBURY HOMES HOLDINGS LIMITED 1.2
- *the County* STAFFORDSHIRE COUNTY COUNCIL whose principal office 1.3 is at County Buildings Martin Street | Stafford .
- DEFINITIONS 2.
- "the Act" is the Town and Country Planning Act 1990 (as amended) 2.1
- "the Application" is planning application number PA 03115/009 2.2 dated the Sixth day of August One thousand nine hundred and ninety eight and planning application number PA03115/010 dated the Seventeenth day of June One thousand nine hundred and ninety nine
- "the Blue Land" means all that piece of land shown edged blue on 2.3 the Plan
- "the Development" is the development proposed in the Application 2.4
- "the Dwellings" are all houses and all other varieties of 2.5 accommodation which may be built on the Land pursuant to the Development to be used as individual units of accommodation for independent occupation by one or more persons
- "the Open Space" means each of those pieces of land edged green on 2.6 the Plan
- "the Head of Development Services" means the head of planning 2.7 services of the Borough (or such other person as the Borough shall appoint to carry out this function) for the time being
- "the Land" means the land shown for the purposes of identification 2.8 only edged red on the Plan known as land off Tutbury Road Outwoods Burton upon Trent Staffordshire

- 2.9 "the Plan" means the plan annexed hereto
- 2.10 "Commencement of Development" shall have the meaning ascribed to

 it by the Act but not including site preparatory works demolition

 of buildings erection of sign boards and compounds and tree

 protection works
- 2.11 *Current Retail Price Index* means the most recently published
 figure in the General Index of Retail Prices published by HM
 Stationery Office (or any official publication substituted for it)
 prior to the date when a payment is made
- 3. INTERPRETATION
- 3.1 Words importing one gender shall be construed as importing any other gender
- 3.2 Words importing the singular shall be construed as importing the plural and vice versa unless the contrary intention is expressed
- 3.3 The clause and paragraph headings in the body of this Deed and in the Schedules do not form part of this Deed and shall not be taken into account in its construction or interpretation
- 3.4 The expressions "the Owner" "the County" and "the Borough" shall include their respective successors in title and assigns
- 4. INFORMATION
- 4.1 The Owner is seised in fee simple of the Land the Open Space and the Blue Land
- 4.2 The Borough is the local planning authority for the purposes of the Act for the Land the Open Space and the Blue Land and an authority by whom all the planning obligations herein contained are enforceable
- 4.3 The County is the Local Education Authority within the meaning of Section 12 of the Education Act 1996 for Staffordshire and considers that the Development will necessitate the requirement for contributions towards the provision of school places in

Outwoods and Burton upon Trent

- 4.4 The Owner has by the Application applied to the Borough to develop the Land by the erection of the Dwellings
- 4.5 The Borough is satisfied that the Development is such as may be approved by the Borough under the Act subject to the Owner covenanting as hereinafter appearing and the Owner and the County have agreed to enter into this Agreement for the purpose of regulating the Development on the Land or any part thereof as a result of or arising from the said application
- 4.6 Where approval is required pursuant to this Agreement such approval is not to unreasonably withheld or delayed
- 4.7 Where anything in this Agreement has to be done to the satisfaction of the Borough or the Head of Development Services it must be done to the reasonable satisfaction of the Head of Development Services
- 4.8 Where anything in this Agreement has to be certified by the Borough or the Head of Development Services such certification must not be unreasonably withheld or delayed
- 5. OBLIGATIONS
- 5.1 The Owner hereby enters into and covenants with the Borough in respect of the Land the Open Space and the Blue Land to observe and perform the following obligations which are planning obligations for the purpose of Section 106 of the Act:
 - 5.1.1 To permit the Head of Development Services and any person or persons authorised by him access to the Land the Open Space and the Blue Land or any part thereof upon reasonable prior written notice at all reasonable times and to permit him or them to inspect the Development
 - 5.1.2 Open Space and Landscaping as set out in the First

 Schedule hereto

5.1.3 Tree Planting - as set out in the Second Schedule hereto

6. PLANNING OBLIGATIONS - COUNTY

Pursuant to Section 14 of the Education Act 1996 and Section 111 of the Local Government Act 1972 the Owner covenants with the County and the Borough with intent that this covenant shall be a planning obligation for the purposes of Section 106 of the Act

- 6.1 The Owner shall pay to the County the sum of NINETEEN THOUSAND

 EIGHT HUNDRED AND EIGHTY THREE POUNDS (£19,883) on completion of
 the first dwelling to be erected pursuant to planning permission
 granted in determination of the Application
- 6.2 The Owner shall pay to the County the sum of NINETEEN THOUSAND

 EIGHT HUNDRED AND EIGHTY THREE POUNDS (£19,883) on completion of
 the sixtieth dwelling to be erected pursuant to planning
 permission granted in determination of the Application
- 6.3 The Owner shall by written notice addressed to the Director of Central Services PO Box 11 County Buildings Martin Street Stafford ST16 2LH advise the County of the anticipated date of completion of each of the first and sixtieth dwellings no later than one month prior to the anticipated date of completion of the first and sixtieth dwellings respectively
- 6.4 The sums of money referred to above shall be paid to the County solely for the purpose of education provision so far as the same is necessitated as a result of the Development and the sums of money are paid pursuant to Section 14 of the Education Act 1996 and Section 111 of the Local Government Act 1972
- To pay to the County the County's reasonable costs incidental to this Agreement
- 7. It is hereby agreed and declared that:
- 7.1 a person or persons who purchase no more than one Dwelling and curtilage for use as such shall not be liable to perform any of

the obligations contained in this agreement AND no person shall be liable in respect of any breach hereunder occurring after that person has disposed of their interest in that part of the Land the Open Space or the Blue Land in respect of which the breach occurs It is hereby agreed and declared that if after the date of this Agreement the Owner applies for planning permission (the "Later Application") to substitute different house types for those included in the Application (and provided that the substituted house types are no greater in number than those the subject of the Application) it may do so without entering into a further Agreement under Section 106 of the Act and if the Later Application is granted then notwithstanding that the Land may be developed in accordance with the Later Application the Land the Blue Land and the Open Space Land shall remain subject to all of the provisions of this Agreement as if the Later Application was part of the Application

8.

9.

9.1

Any party to any dispute or difference regarding the implementation of the Open Space and Landscaping and Tree Planting obligations hereunder may invoke the dispute resolution procedure pursuant to this clause and sub-clauses by notice in writing to the other party or parties to the dispute or difference in which event the following sub-clauses shall apply

Should the parties not agree an expert (who shall be a chartered surveyor of not less than 10 years standing) within one week of this procedure being invoked either or any party may apply for the appointment of such an expert by nomination of the President (or other available Officer able to make such appointments) of the Royal Institute of Chartered Surveyors)

3.2 The expert so agreed or nominated shall give notice of his appointment to the parties within seven days of his appointment

- 9.3 Any determination shall be made by the expert acting as an expert who shall assume (whether or not such shall be the case) that the parties wish to determine such dispute or difference as quickly as possible and who shall:
 - 9.3.1 require the submission to him and the other party or parties of any representations within ten days of notice of his appointment
 - 9.3.2 require the submission to him and the other party or parties of any counter representations within five days of the submission of the original representations
 - 9.3.3 (subject to the payment of the fees which shall be paid on his demand by the parties) issue his decision within twenty one days of notice of his appointment
 - 9.3.4 the costs of such arbitrations shall be at the discretion of the expert
- 9.4 All references in this clause 9 and its sub-clauses to the parties are references only to the parties to the dispute or difference
- 9.5 Any determination of the expert hereunder shall be binding upon the partles
- 10. It is hereby agreed and declared that if any clause or sub-clause of this Agreement shall be deemed to be unenforceable or ultra vires the remainder of the Agreement shall remain in full force and effect
- IN WITNESS whereof the Parties hereto have executed or caused to be executed this Agreement as a Deed the day and year first before written

FIRST SCHEDULE

Open Space and Landscaping

- 1. DEFINITIONS
- 1.1 "The Additional Works" means the works required to be completed in accordance with the requirements of the Head of

Development Services

- 1.2 "The Adoption Conditions" mean:
 - 1.2.1 the expiry of the Maintenance Period
 - 1.2.2 the completion of all remedial works required by a notice given by the Borough to the Owner under Clause 2.8 hereof (if any) to the Satisfaction of the Borough and
 - 1.2.3 the Commuted Sum has been paid to the Borough by the Owner pursuant to Clause 2.9 hereof
- *The Approved Landscaping and Public Open Space Scheme* shall mean the scheme to be approved by the Borough pursuant to and in accordance with the Leisure and Community Facilities Chapter of the East Staffordshire Local Plan prior to the commencement of the Development (and which shows in detail on a plan at a scale of not less than 1:500 and including necessary lists of proposed works and other schedules of all landscaping hard and soft surface treatments (including a cycle path) fencing walls gates lighting and all other necessary works required to lay out the Open Space)
- 1.4 "The Commuted Sum" shall be the sum of TWENTY ONE THOUSAND POUNDS

 (£21,000) multiplied by the Current Retail Price Index divided by
 the Retail Price Index for November 1989

Where:

- 1.4.1 the Current Retail Price Index = the most recently published figure in the General Index of Retail Prices published by HM Stationery Office (or any official publication substituted for it) prior to the date of payment of the Commuted Sum and
- 1.4.2 The Retail Price Index for November 1989 means the figure published in the General Index of Retail Prices by HM Stationery Office in November 1989 (118.5)
- 1.5 "the Maintenance Period" in this Schedule means the period of one year commencing on the Practical Completion Date
 - 1.6 "The Practical Completion Date" in this Schedule shall be the earlier of the following dates:
 - 1.6.1 The date being two weeks after the date the Owner notifies the Borough of the completion of the works required by the Approved Landscaping and Public Open Space Scheme to be carried out upon the Open Space PROVIDED THAT the Borough has not within such two week period notified the Owner of any works which the Borough reasonably believes have not been carried out in accordance with the Approved Landscaping and Public Open Space Scheme
 - 1.6.2 The date when the Borough notifies the Owner that the works required by the Approved Landscaping and Public Open Space Scheme to be carried out upon the Open Space have been completed to the Satisfaction of the Borough
 - 1.7 "Satisfaction of the Borough" shall mean to the normal standards of the Borough in approving the layout design construction and/or

maintenance of equivalent works applied elsewhere within its administrative area

PLANNING OBLIGATIONS

The Owner hereby enters into and covenants with the Borough in respect of the Land to observe and perform the following obligations which are planning obligations for the purpose of Section 106 of the Act:

- 2.1 To provide the Open Space and landscaping in accordance with and as defined by the Leisure and Community Facilities Chapter of the East Staffordshire Local Plan in relation to the provision of open spaces all as annexed hereto
- Prior to the commencement of construction of any part of the Dwellings or any other development on the Land to deposit with the Borough a sum of money or a bond to an amount and in a form to be determined by the Borough such amount of money or bond to be equal to (in the reasonable opinion of the Head of Development Services) the cost of providing the Open Space which said sum shall together with all interest actually earned upon it shall be repaid to the payer within fourteen days of completing to the satisfaction of the Borough any remedial works following expiration of the Maintenance Period
- 2.3 To identify clearly the location of the Open Space on each of the following documents
 - 2.3.1 The marketing literature given to members of the public enquiring about any Dwelling(s) within the Land
 - 2.3.2 Any plan of the Land displayed in any sales office or estate agents office marketing any Dwelling erected or to be erected upon the Land
 - 2.3.3 The literature or documentation submitted to prospective purchasers of any Dwelling or his/their legal representative for the purpose of entering into a contract with prospective purchasers
- 2.'4 Before digging the foundations of any Dwelling which is to be erected adjacent to an Open Space to erect and thereafter maintain a sign clearly visible from the adjoining estate road identifying the area of land as Open Space
- 2.5.1 Within a period of three months or one growing season whichever is the later following the date of the occupation of any of the Dwellings immediately adjacent to or adjoining the Open Space to carry out and complete the construction laying out and grassing of the adjacent or adjoining Open Space in accordance with the Approved Landscaping and Public Open Space Scheme and to the Satisfaction of the Borough
- 2.5.2 After the construction laying out and grassing of the Open Space and as soon as the planting seasons permit to plant in the Open Space shrubs and trees in accordance with the Approved Landscaping and Public Open Space Scheme
- 2.5.3 In carrying out any landscaping works required under this agreement to comply with the technical requirements of the Borough

contained in the Approved Landscaping and Public Open Space Scheme

- 2.6 To maintain the Open Space during "the Maintenance Period" for use by the general public as open space and during such period to replace any dead diseased or dying plants and trees within the Open Space
- 2.7 At the expiration of the Maintenance Period to notify the Head of Development Services in writing of the same in order that an inspection may be carried out
- 2.8 To carry out any remedial work required to be carried out upon the Open Space which is notified to the Owner in writing by the Borough within two weeks of the receipt by the Borough of the Owner's notice referred to in clause 2.7 hereof such remedial work to be completed as soon as practicable
- At the expiration of the Maintenance Period to pay to the Borough (such payment to be sent to the Solicitor to the Borough) the Commuted Sum as a contribution towards the cost of the future upkeep and maintenance by the Borough of the Open Space
- THE BOROUGH'S OBLIGATIONS

The Borough hereby agrees that:

- As soon as all of the Adoption Conditions have been satisfied the Borough will maintain the Open Space as public open space pursuant to the Open Spaces Act 1906 and will indemnify the Owner in respect of any claims demands losses liabilities or expenses incurred by it in respect of the Open Space
- 4. TRANSFER
- The Borough and the Owner hereby agree pursuant to Section 9 of the Open Spaces Act 1906 that the Owner will convey the Open Space to the Borough as soon as practicable after the Adoption Conditions have been satisfied and upon completion of the transfer the Owner shall pay to the Borough its reasonable costs in effecting the transfer
- 4.2 The transfer referred to in clause 4.1 shall provide:
 - 4.2.1 that the transfer be for a consideration of one pound and with limited title guarantee
 - 4.2.2 that the transfer shall except and reserve the right for the benefit of each and every part of the Blue Land and the Land (hereafter together with "the Retained Land")
 4.2.2.1 with all necessary workmen appliances and materials to enter the Open Space and to:
 - 4.2.2.1.1 construct and make connections to roads footpaths and/or cycleways between parts of the Retained Land
 - 4.2.2.1.2 construct and make connections into pipes sewers drains ditches mains channels flues wires cables ducts watercourses and all other

transmission media and similar equipment and associated equipment and apparatus and including fixings overground boxes louvres cowls and other covers ("Service Media") between parts of the Retained Land

- 4.2.2.1.3 lay Service Media
- 4.2.2.1.4 inspect clean repair maintain reinstate and renew such connections roads cycleways footpaths and/or any Service Media serving the Retained Land
- 4.2.2.1.5 inspect repair alter or rebuild or carry out any other works to the Retained Land which cannot otherwise reasonably be carried out and/or
- 4.2.2.1.6 (for the above purposes) to break open the surface of the Open Space and (without limitation) any road cycleway and/or footpath constructed on the same so far as may be necessary from time to time
- 4.2.2.2 The right to pass and repass at all times and for all purposes with (where designed for the same) or without vehicles over and along any road cycleway and footpath to be constructed (up to at least base course level) on the Open Space
- 4.2.2.3 The right of passage of water electricity gas and ducting for telecommunication services and cable television and the disposal of foul and surface water through and/or into the Service Media (including without limitation) any pumping station surface water attenuation facility or similar works or facilities from and/or to the Retained Land which may later be under in on or over the Property
- 4.2.3 that the exceptions and reservations of entry on land referred to in paragraphs 4.2.2.1 shall be exercisable only upon giving the Transferee one month's written notice and only insofar as such exercise shall not occasion a breach of the requirement established by Section 57 of the Act and shall not be exercised prior to expiry of current Local Plan period
- 4.2.4 that in exercising the exceptions and reservations the Transferor shall cause as little damage and disturbance as reasonably possible and shall make good any damage caused as soon as reasonably practicable
- 4.2.5 that the Transferee will comply with any request by the Transferor to procure that works executed as are referred to in paragraphs 4.2.2.1.1 4.2.2.1.2 and 4.2.2.1.3 become

adopted and/or maintainable at public expense including (without limitation) dedication of highways entry into statutory agreements (pursuant to inter alia Section 38 of the Highways Act 1980 and Section 104 of the Water Industry Act 1991) and proceedings pursuant to Section 37 of the Highways Act 1980

- 4.2.6 that for the benefit of the Retained Land the Transferee covenants save as is inconsistent herewith
 - 4.2.6.1 not to cause permit or suffer the creation of an incumbrance or right whether public or private over the Open Space including (without limitation) erecting signs or depositing maps and statements pursuant to Section 31 of the Highways Act 1980 if so requested by the Transferor
 - 4.2.6.2 not to cause permit or suffer interference with or damage to the Service Media or pass any substance into the same
 - 4.2.6.3 not to cause permit or suffer the Open Space (or any part thereof) to become a nuisance or danger to the Owners or occupiers of each part of the Retained Land
 - 4.2.6.4 not to cause permit or suffer the use of the Open Space other than as open space within the meaning of Section 20 of the Open Spaces Act 1906
- 4.2.7 that the perpetuity period shall be stated in the transfer to be 80 years
- 4.2.8 that the Open Space (and each part thereof) shall not be disposed of unless it shall first have been offered to the Transferor unconditionally for a consideration of one pound such offer not having been accepted for one month and the Transferee shall procure the registration of a restriction at the District Land Registry to protect the interest of the Transferor
- It is agreed between the parties hereto that this clause 4 is not made pursuant to Section 106 of the Town and Country Planning Act 1990 and is not a planning obligation

SECOND SCHEDULE

Tree Planting

1. DEFINITIONS

approved Tree Planting Scheme" shall mean the scheme to be approved by the Borough pursuant to and in accordance with the Leisure and Community Facilities Chapter of the East Staffordshire Local Plan prior to the date of this agreement (and which shows in detail on a plan at a scale of not less than 1:500 and including necessary lists of proposed works and other schedules of all landscaping fencing walls gates and all other necessary works

required to lay out part of the Blue Land for tree planting

- 1.2 "Satisfaction of the Borough" shall mean to the normal standards of the Borough in approving the layout design construction and/or maintenance of equivalent works applied elsewhere within its administrative area
- 1.3 "the Maintenance Period" in this Schedule means the period of five years commencing on the Practical Completion Date
- 1.4 "The Practical Completion Date" in this Schedule shall be the earlier of the following dates:
 - 1.4.1 The date being two weeks after the date the Owner notifies the Borough of the completion of the works required by the Approved Tree Planting Scheme" to be carried out upon the Blue Land Provided that the Borough has not within such two week period notified the Owner of any works which the Borough reasonably believes have not been carried out in accordance with the Approved Tree Planting Scheme
 - 1.4.2 The date when the Borough notifies the Owner that the works required by the Approved Tree Planting Scheme to be carried out upon the Blue Land have been completed to the satisfaction of the Borough

2. PLANNING OBLIGATIONS

The Owner hereby enters into and covenants with the Borough in respect of the Land and the Blue Land to observe and perform the following obligations which are planning obligations for the purpose of Section 106 of the Act:

- In the first planting season after the commencement of the Development to plant trees in the Blue Land in accordance with the Approved Tree Planting Scheme in accordance with and as defined by the National Forest Chapter of the emerging East Staffordshire Local Plan as shall be the policy of the Borough all as annexed hereto
- Prior to the commencement of construction of any part of the Dwellings or any other development on the Land to deposit with the Borough a sum of money or a bond to an amount and in a form to be determined by the Borough such amount of money or bond to be equal to (in the reasonable opinion of the Head of Development Services) the cost of carrying out the Approved Tree Planting Scheme which said sum shall together with interest actually earned upon it shall be repaid to the payer within fourteen days of the completing to the satisfaction of the Borough any remedial works following expiration of the Maintenance Period (which shall be five years from the completion of the Approved Tree Planting Scheme works)
- 2.3.1 After the laying out and grassing of the Blue Land and as soon as the planting seasons permit to plant in the Blue Land shrubs and trees in accordance with the Approved Tree Planting Scheme
- 2.3.2 In carrying out any landscaping works required under this clause 2 to comply with the technical requirements of the Borough contained in the Approved Tree Planting Scheme

- To maintain the trees and shrubs planted pursuant to the approved Tree Planting Scheme as woodland and to replace any dead diseased or dying plants and trees as soon as shall be reasonably necessary during the Maintenance Period
- 2.5 At the expiration of the Maintenance Period to notify the Head of Development Services in writing of the same in order that an inspection may be carried out
- To carry out any remedial work required to be carried out upon the Blue Land which is notified to the Owner in writing by the Borough within two weeks of the receipt by the Borough of the Owner's notice referred to in clause 2.5 hereof such remedial work to be completed as soon as practicable
- 2.7 After the expiration of the Maintenance Period and with a view to the preservation of the trees within the Tree Planting Scheme as part of the National Forest not to cut down or lop any of the trees or shrubs planted within the Tree Planting Scheme without the consent in writing of the Borough which consent shall not be unreasonably withheld or delayed

THE COMMON SEAL of EAST STAFFORDSHIRE BOROUGH COUNCIL was hereunto affixed in the presence of:

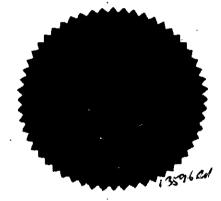
Authorised Signatory

THE COMMON SEAL of STAFFORDSHIRE COUNTY COUNCIL was hereunto affixed in the presence of:

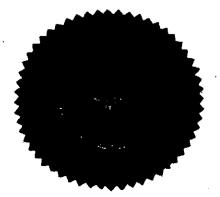
Deputy Clerk

THE COMMON SEAL of WESTBURY HOMES)
HOLDINGS LIMITED was hereunto affixed in)
the presence of:

Authorised Signatory







DATED 30th September 1999

EAST STAFFORDSHIRE BOROUGH COUNCIL

AND

STAFFORDSHIRE COUNTY COUNCIL

AND

WESTBURY HOMES HOLDINGS LIMITED

AGREEMENT

Section 106
Town and Country Planning Act 1990

Tutbury Road Outwoods
Burton upon Trent
in the County of Staffordshire

L Kellv LL B
Head of Central
Services
Town Hall
Eurton upon Trent

Special Document Placeholder

Special Document ID Barcode:



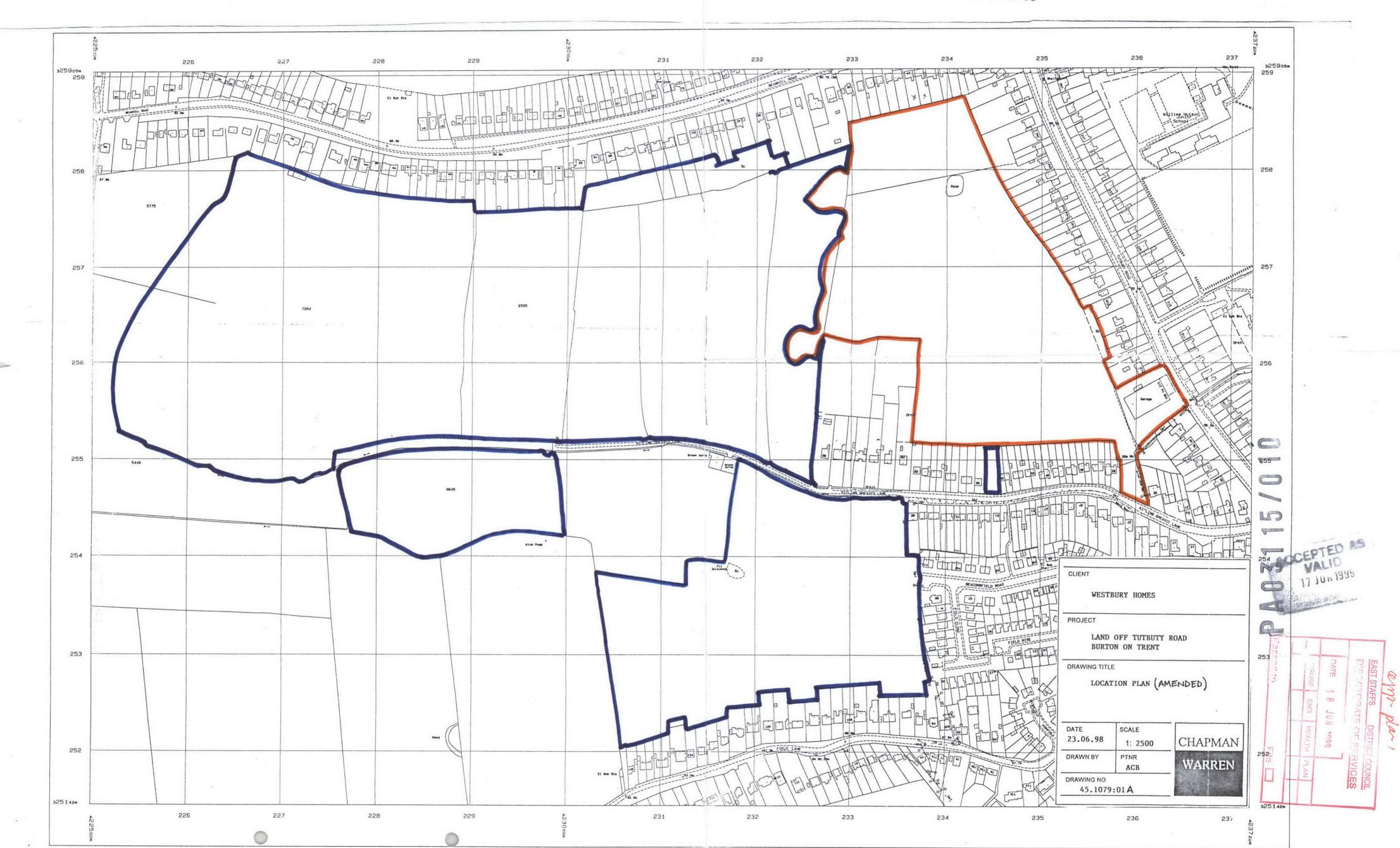
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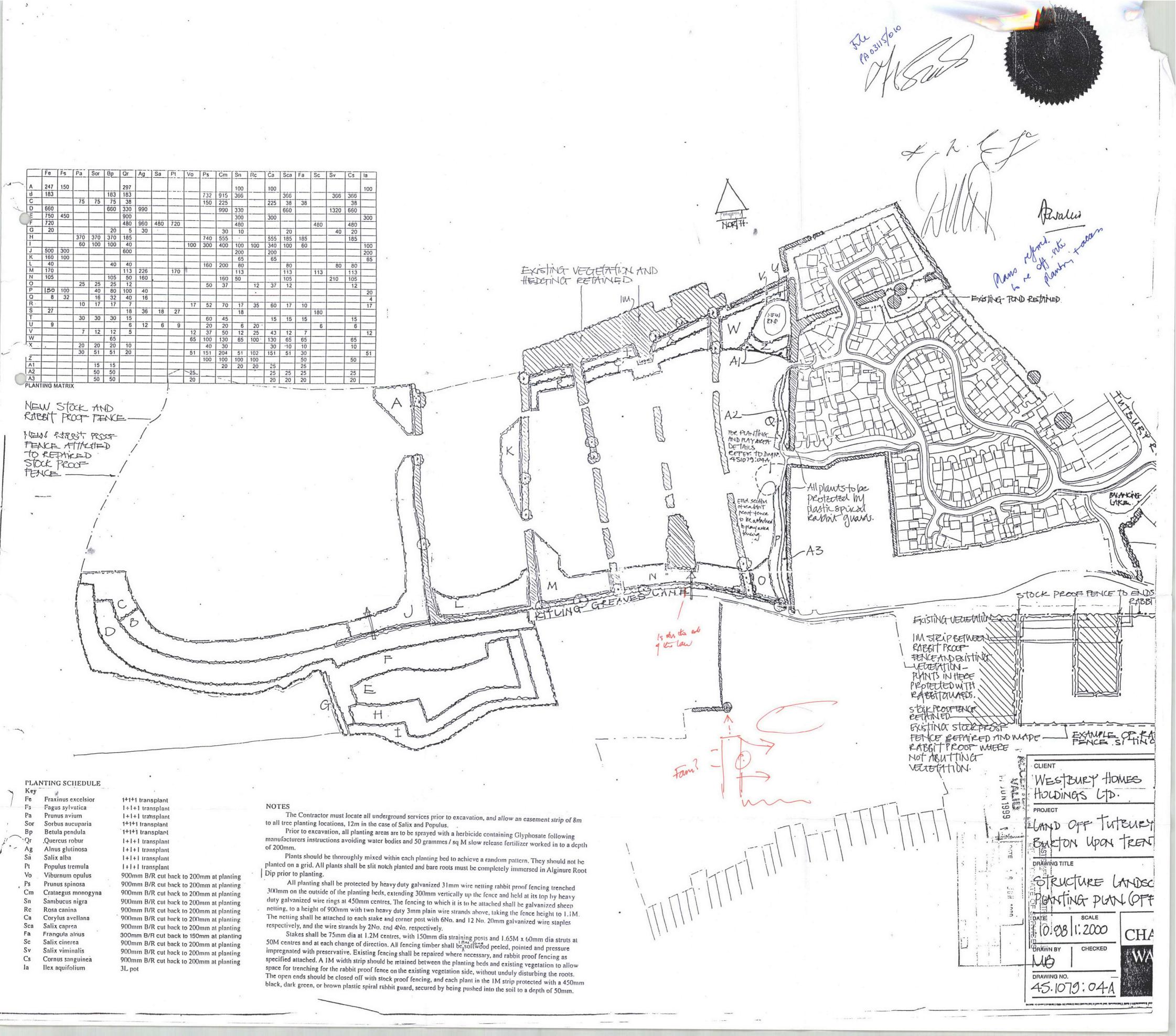
PLACEHOLDER

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PLACEHOLDER







File End

East Staffordshire Borough Council Section 106



END

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FILE END